Help

Bloomberg

Company In Depth Fundamentals - Profile

Ticker: DOCN US EQUITY

DigitalOcean Holdings Inc (New York: DOCN, Currency: USD)

Sector: Tecnología de la información **Industry:** Servicios de tecnología de la **Sub-Industry:** Servicios e infraestructura de

Website	www.digitalocean.com
Number of Employees	1,204
Ticker:	DOCN US

101 6th Avenue New York, NY 10013 United States
Phone : 1-646-827-4366
Fax : --

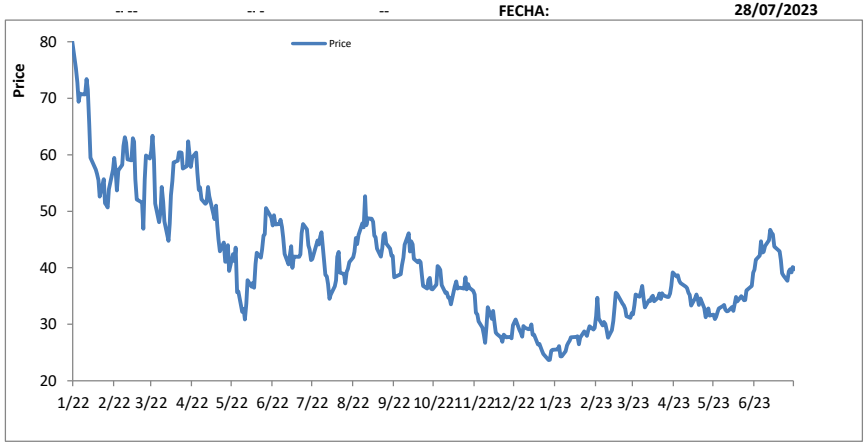
47.81 +1.36 (2.93%)

DigitalOcean Holdings, Inc. operates as a holding company. The Company, through its subsidiaries, provides on-demand infrastructure and platform tools for developers, start-ups, and small and medium-sized businesses to build, deploy, and scale software applications. DigitalOcean Holdings serves customers worldwide.

FECHA: 28/07/2023

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	47.80	**Market Cap (MM)**	4,245.2
Open	47.22	**Shares Out. (MM)**	88.8
Previous Close	46.45	**Float %**	62.6%
Change	-0.31	**Shares sold short (MM)**	13,696,356.0
Change %	-0.66	**Dividend Yield %**	--
Day High/Day Low	48.9 / 47.2	**Diluted EPS Excl. XO**	
52 Wk High/52 Wk low	53.9 / 23.4	**P / Diluted EPS Before XO**	
Volume (MM)	0.46	**Beta**	1.87
Avg. Vol - 3 mo (MM)	1.54		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	614.1	**Cash & ST Invst.**	864
EBIT - LTM	-45.6	**Total Assets**	1,815.9
EBITDA - LTM	61.6	**Total Debt**	1,636.2
Net Income - LTM	-41.1	**Total Liabilities**	1,764.8
Total Enterprise Value	5,312	**Total Equity**	51.1
TEV/ Total Revenue	7.5 x	**Cash from Operations - LTM**	201.1
TEV/ EBITDA	74.5 x	**Cash From Investing - LTM**	80.8
		Cash from Financing -LTM	-717.0



Company Notes

A loss of $380.000 from Impairment of Intangibles
A loss of $186.000 from Restructuring
A loss of $153.000 from Other One Time Items
A gain of $1007.000 from Merger/Acquisition Expense

2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $332.000 from Early Extinguishment of Debt
A loss of $428.000 from Other One Time Items
A loss of $192.000 from Restructuring

2014 A1
GAAP Net Income includes:
a loss of $0.050 per share from Impairment
a loss of $0.400 per share from Various One-Time Items

2014 Q4
GAAP Net Income includes:
a loss of $0.010 per share from Impairment
a loss of $0.250 per share from Various One-Time Items

2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $34.000 from Restructuring
A gain of $346.000 from Other One Time Items

2014 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A loss of $140.000 from Impairment of Intangibles

Key Board Members

	Name	Title	Organization
1	Warren C Jenson	Chief Financial Officer	Nielsen Holdings Plc
2		Board Member	Ripple Labs Inc
3		Board Member	Digitalocean Holdings Inc
4		Board Member	Intematix Corp
5		Board Member	Markmonitor Inc
6		Board Member	Jobcase Llc
7	Amy S Butte	Founder	Tile Financial Llc
8		Advisor	Carbon 38 Inc
9		Chairman	Iron Spark I Inc
#		Board Member	Bain Capital Specialty Finance
#		Board Member	Digital Ocean
#		Board Member	Digitalocean Holdings Inc
#		Board Member	Bnp Paribas Usa Inc
#	Hilary A Schneider	Senior Advisor	Tpg Capital Lp/Us
#		Board Member	Getty Images Holdings Inc
#		Board Member	Digitalocean Holdings Inc
#		Board Member	Digital Ocean
#		Board Member	Vail Resorts Inc
#		Board Member	Water Org Inc
#	Yancey L Spruill	Chief Executive Officer	Digital Ocean
#		Chief Executive Officer	Digitalocean Holdings Inc
#	Pueo G Keffer	Head:Venture Capital	Access Industries Inc
#		Managing Director	Access Technology Ventures
#		Board Member	Opendoor Technologies Inc
#		Board Member	Digitalocean Holdings Inc
#	Warren Adelman	Special Advisor:Strategy	Yam Special Holdings Inc
#		Board Member	Digitalocean Holdings Inc
#		Board Member	Digital Ocean
#		Board Member	Yotpo Ltd

Bloomberg

Company In Depth Fundamentals - Key Stats

Ticker: DOCN US EQUITY

Period Type: Annuals

DigitalOcean Holdings Inc

Sector: Tecnología de la información | Industry: Servicios de tecnología de la | Sub-Industry: Servicios e infraestructura de

Annuals

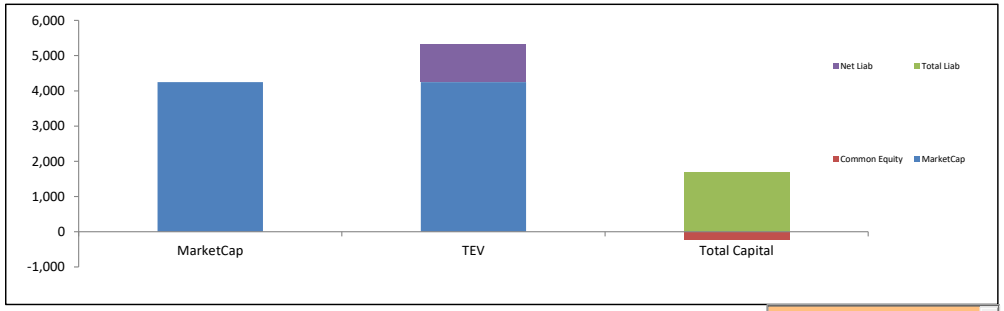
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

Key Financials

	Actuals							LTM	Estimates		
For the Fiscal Period Ending	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	31/03/2023	31/12/2023	31/12/2024	31/12/2025
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	--	--	203.1	254.8	318.4	428.6	576.3	165.1	576.3	169.9	169.9
Growth Over Prior Year	--	--	--	*25.4%*	*24.9%*	*34.6%*	*34.5%*	*32.9%*	*26.9%*	*26.9%*	*26.9%*
Gross Profit	--	--	106.1	132.6	172.8	258.0	364.4	377.1	--	--	
Margin %	--	--	*52.2%*	*52.0%*	*54.3%*	*60.2%*	*63.2%*	*228.3%*	--	--	--
EBITDA	--	--	25.1	33.2	59.8	77.2	76.0	61.6	63.8	63.8	63.8
Margin %	--	--	*12.4%*	*13.0%*	*18.8%*	*18.0%*	*13.2%*	*37.3%*	*11.1%*	*37.5%*	*37.5%*
EBIT	--	--	(27.3)	(29.9)	(15.8)	(11.2)	(26.2)	(45.6)	36.2	36.2	36.2
Margin %	--	--	*(13.4%)*	*(11.7%)*	*(5.0%)*	*(2.6%)*	*(4.5%)*	*(27.6%)*	*6.3%*	*21.3%*	*21.3%*
Earnings from Cont. Ops.	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	(41.1)	--	--	--
Margin %	--	--	*(17.7%)*	*(15.9%)*	*(13.7%)*	*(4.6%)*	*(4.2%)*	*(24.9%)*	--	--	--
Net Income	--	--	(36.0)	(40.4)	(43.6)	(19.5)	(24.3)	(41.1)	41.6	41.6	41.6
Margin %	--	--	*(17.7%)*	*(15.9%)*	*(13.7%)*	*(4.6%)*	*(4.2%)*	*(24.9%)*	*7.2%*	*24.5%*	*24.5%*
Diluted EPS Excl. Extra Items	--	--	(1.1)	(1.1)	(1.1)	(0.2)	(0.2)	(0.4)	0.4	0.4	0.4
Growth Over Prior Year	--	--	--	*0.0%*	*0.9%*	*80.0%*	*(14.3%)*	*34.4%*	*104.0%*	*104.0%*	*104.0%*

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	47.81
Shares Out.	88.81
Market Capitalization (USD)	**4,246.13**
- Cash & Short Term Investments	612.55
+ Total Debt	1,678.68
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**5,312.25**
Book Value of Common Equity	-217.65
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	1,678.68
= Total Capital	**1,461.02**



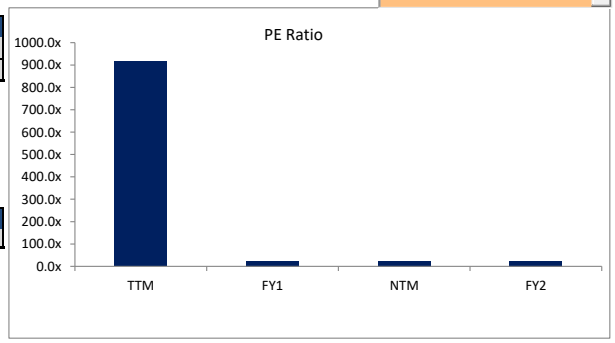
Valuation Multiples based on Current Capitalization

	Actual	LTM	Estimates		
For the Fiscal Period Ending	31/03/2023	31/03/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	5.6x	7.5x	30.3x	30.3x	30.3x
TEV/EBITDA	42.6x	74.5x	17.4x	17.4x	17.4x
TEV/EBIT	--	--	28.6x	28.6x	28.6x
P/Diluted EPS Before Extra	--	--			
P/BV	48.2x	--	--	--	--
Price/Tang BV	--	--			

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	916.2x	24.9x	24.9x	24.9x
TEV / EBITDA	74.5x	17.4x	17.4x	17.4x
Price / CF	23.2x	21.5x	21.5x	21.5x
Price / Book	0.0x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información **Industry: Servicios de tecnología de la** **Sub-Industry: Servicios e infraestructura de**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	-	-	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	-	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	**-**	**-**	**-**	**-**	**-**	**-**	**203.14**	**254.82**	**318.38**	**428.56**	**576.32**
Cost Of Goods Sold	-	-	-	-	-	-	97.04	122.26	145.53	170.60	211.93
Gross Profit	**-**	**-**	**-**	**-**	**-**	**-**	**106.09**	**132.56**	**172.85**	**257.97**	**364.40**
Selling General & Admin Exp.	-	-	-	-	-	-	88.45	102.50	113.67	153.47	246.73
R & D Exp.	-	-	-	-	-	-	44.93	59.97	74.97	115.68	143.89
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense., Total	**-**	**-**	**-**	**-**	**-**	**-**	**133.39**	**162.47**	**188.64**	**269.15**	**390.61**
Operating Income	**-**	**-**	**-**	**-**	**-**	**-**	**(27.29)**	**(29.91)**	**(15.79)**	**(11.19)**	**(26.22)**
Interest Expense	-	-	-	-	-	-	6.31	9.36	13.61	3.74	8.40
Interest Income	-	-	-	-	-	-	-	-	-	-	-
Net Interest Exp.	**-**	**-**	**-**	**-**	**-**	**-**	**6.31**	**9.36**	**13.61**	**3.74**	**8.40**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	-	1.17	0.34	13.26	3.27	(10.21)
EBT Excl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**	**(24.41)**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**-**	**(34.78)**	**(39.60)**	**(42.66)**	**(18.20)**	**(24.41)**
Income Tax Expense	-	-	-	-	-	-	1.22	0.79	0.91	1.30	(0.12)
Earnings from Cont. Ops.	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**(36.00)**	**(40.39)**	**(43.57)**	**(19.50)**	**(24.28)**
Abnormal Losses (Gains)	-	-	-	-	-	-	0.55	-	0.26	4.19	16.92
Tax Effect on Abnormal Items	-	-	-	-	-	-	(0.12)	-	(0.05)	(3.97)	(0.00)
NI to Common Excl. Extra Items	**-**	**-**	**-**	**-**	**-**	**-**	**(35.56)**	**(40.39)**	**(43.36)**	**(19.28)**	**(7.36)**
Per Share Items											
Basic EPS	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Basic EPS Excl. Extra Items	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81
Diluted EPS	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Diluted EPS Excl. Extra Items	-	-	-	-	-	-	(1.06)	(1.06)	(1.05)	(0.21)	(0.24)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	-	33.97	38.00	41.66	93.22	100.81
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	0.34	0.94
Normalized Diluted EPS	-	-	-	-	-	-	(1.05)	(1.06)	(1.05)	(0.21)	(0.07)
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	(20.71)	(20.53)	(2.23)	2.91	(7.80)
EBIT	-	-	-	-	-	-	(27.29)	(29.91)	(15.79)	(11.19)	(26.22)
As Reported Total Revenue*	-	-	-	-	-	-	203.14	254.82	318.38	428.56	576.32
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	-	(35.56)	(40.39)	(43.36)	(19.28)	(7.36)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83
Stock-Based Comp., Total	**-**	**-**	**-**	**-**	**-**	**-**	**12.17**	**18.65**	**29.46**	**61.58**	**105.83**

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	-	-	-	32.91	100.31	1,713.39	140.77
Short Term Investments	-	-	-	-	-	-	-	-	-	-	723.46
Total Cash & ST Investments	-	-	-	-	-	-	-	**32.91**	**100.31**	**1,713.39**	**864.23**
Accounts & Notes Receivable	-	-	-	-	-	-	-	20.75	26.80	39.62	53.83
Total Receivables	-	-	-	-	-	-	-	**20.75**	**26.80**	**39.62**	**53.83**
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	6.97	20.84	17.05	28.49
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	-	-	-	-	-	-	-	**60.62**	**147.95**	**1,770.06**	**946.55**
Net Property, Plant & Equipment	-	-	-	-	-	-	-	**205.92**	**238.96**	**249.64**	**427.67**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	0.13	0.08	0.09	0.75
Other Long-Term Assets	-	-	-	-	-	-	-	35.82	43.26	81.21	440.93
Total Assets	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**	**1,815.91**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	15.16	17.47	-	57.68
Accounts Payable	-	-	-	-	-	-	-	27.24	12.43	12.66	21.14
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	-	-	30.14	54.88	45.58	85.45
Total Current Liabilities	-	-	-	-	-	-	-	**72.54**	**84.79**	**58.24**	**164.27**
Long-Term Debt	-	-	-	-	-	-	-	175.90	242.22	1,462.68	1,578.51
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	3.06	2.27	1.88	22.04
Total Liabilities	-	-	-	-	-	-	-	**251.50**	**329.27**	**1,522.80**	**1,764.82**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	173.44	173.44	-	-
Total Pref. Equity	-	-	-	-	-	-	-	**173.44**	**173.44**	**-**	**-**
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	-	-	-	-	-	-	-	5.72	99.42	769.71	263.96
Retained Earnings	-	-	-	-	-	-	-	(123.47)	(167.04)	(186.54)	(210.82)
Treasury Stock	-	-	-	-	-	-	-	(4.60)	(4.60)	(4.60)	-
Comprehensive Inc. and Other	-	-	-	-	-	-	-	(0.11)	(0.24)	(0.37)	(2.05)
Total Common Equity	-	-	-	-	-	-	-	**(122.46)**	**(72.46)**	**578.20**	**51.09**
Total Equity	-	-	-	-	-	-	-	**50.98**	**100.98**	**578.20**	**51.09**
Total Liabilities And Equity	-	-	-	-	-	-	-	**302.49**	**430.25**	**2,101.00**	**1,815.91**
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	-	-	-	39.13	43.33	107.21	96.73
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	-	-	39.13	43.33	107.21	96.73
Book Value/Share	-	-	-	-	-	-	-	(3.13)	(1.67)	5.39	0.53
Tangible Book Value	-	-	-	-	-	-	-	(154.97)	(109.78)	503.11	(381.56)
Tangible Book Value/Share	-	-	-	-	-	-	-	(3.96)	(2.53)	4.69	(3.94)
Total Debt	-	-	-	-	-	-	-	191.06	259.68	1,462.68	1,636.20
Net Debt	-	-	-	-	-	-	-	158.15	159.37	(250.71)	771.96
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	5.30	3.10	4.21	6.10
Full Time Employees	-	-	-	-	-	-	-	-	-	-	1,204.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency Selection	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Net Income	-	-	-	-	-	-	(36.00)	(40.39)	(43.57)	(19.50)	(24.28)
Depreciation & Amort., Total	-	-	-	-	-	-	52.42	63.08	75.57	88.37	102.23
Other Non-Cash Adj	-	-	-	-	-	-	22.24	29.71	53.64	74.56	139.17
Changes in Non-Cash Capital	-	-	-	-	-	-	(0.70)	(12.50)	(27.53)	(10.32)	(21.97)
Cash from Ops.	-	-	-	-	-	-	37.95	39.90	58.12	133.11	195.15
Capital Expenditure	-	-	-	-	-	-	(38.35)	(53.50)	(98.22)	(97.07)	(106.39)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	0.04	0.17	0.49	0.98
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	(1,695.17)
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	-	-	-	-	-	-	(22.91)	(33.92)	(17.45)	(17.03)	652.42
Cash from Investing	-	-	-	-	-	-	(61.25)	(87.38)	(115.49)	(113.61)	(1,148.16)
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	(2.98)	48.15	(27.59)	1,262.17	-
Long-Term Debt Issued	-	-	-	-	-	-	75.00	-	170.00	-	-
Long-Term Debt Repaid	-	-	-	-	-	-	(89.47)	(4.17)	(77.30)	(63.20)	-
Total Debt Issued/Repaid	-	-	-	-	-	-	(17.44)	43.99	65.11	1,198.97	-
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in CapIta1 Stocks	-	-	-	-	-	-	5.20	5.82	63.72	747.72	19.44
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	(350.00)	(600.00)
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	-	-	-	-	-	(2.01)	-	(4.80)	(3.31)	(30.05)
Cash from Financing	-	-	-	-	-	-	(14.25)	49.80	124.03	1,593.38	(610.61)
Net Change in Cash	-	-	-	-	-	-	(37.55)	2.32	66.65	1,612.89	(1,563.62)
Supplemental Items											
Cash Interest Paid	-	-	-	-	-	-	4.62	8.83	12.40	2.34	0.48
Cash Taxes Paid	-	-	-	-	-	-	0.45	0.31	0.61	0.92	4.57
Free Cash Flow	-	-	-	-	-	-	(0.39)	(13.60)	(40.10)	36.04	88.76
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker:	DOCN US EQUITY	Sort	Ascend		
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	**Close**	--	--	--	--	--	--	--	--	--	**19.5x**	**5.6x**
	Average	--	--	--	--	--	--	--	--	--	23.1x	10.0x
	High	--	--	--	--	--	--	--	--	--	45.7x	18.6x
	Low	--	--	--	--	--	--	--	--	--	12.9x	4.7x
TEV / LTM EBITDA	**Close**	--	--	--	--	--	--	--	--	--	**108.3x**	**42.6x**
	Average	--	--	--	--	--	--	--	--	--	123.2x	55.8x
	High	--	--	--	--	--	--	--	--	--	243.4x	103.2x
	Low	--	--	--	--	--	--	--	--	--	68.7x	26.3x
TEV / LTM EBIT	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	**Close**	--	--	--	--	--	--	--	--	--	**14.9x**	**48.2x**
	Average	--	--	--	--	--	--	--	--	--	14.9x	8.3x
	High	--	--	--	--	--	--	--	--	--	14.9x	48.2x
	Low	--	--	--	--	--	--	--	--	--	14.9x	4.4x
Price / Tangible Book Value	**Close**	--	--	--	--	--	--	--	--	--	**17.1x**	--
	Average	--	--	--	--	--	--	--	--	--	17.1x	9.4x
	High	--	--	--	--	--	--	--	--	--	17.1x	16.0x
	Low	--	--	--	--	--	--	--	--	--	17.1x	5.0x
Price / Cash Flow	**Close**	--	--	--	--	--	--	--	--	--	56.3x	**13.2x**
	Average	--	--	--	--	--	--	--	--	--	46.9x	30.8x
	High	--	--	--	--	--	--	--	--	--	93.4x	52.7x
	Low	--	--	--	--	--	--	--	--	--	25.4x	13.2x
TEV / LTM FCF	**Close**	--	--	--	--	--	--	--	--	--	**207.8x**	**28.9x**
	Average	--	--	--	--	--	--	--	--	--	207.8x	113.7x
	High	--	--	--	--	--	--	--	--	--	207.8x	194.7x
	Low	--	--	--	--	--	--	--	--	--	207.8x	28.9x
Dividend Yield	**Close**	--	--	--	--	--	--	--	--	--	**0.0**	**0.0**
	Average	--	--	--	--	--	--	--	--	--	0.0	0.0
	High	--	--	--	--	--	--	--	--	--	0.0	0.0
	Low	--	--	--	--	--	--	--	--	--	0.0	0.0

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	**30/09/2020**	**31/12/2020**	**31/03/2021**	**30/06/2021**	**30/09/2021**	**31/12/2021**	**31/03/2022**	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**
Profitability											
Return on Assets	--	-11.9%	--	--	--	-1.5%	-2.4%	-3.1%	-2.0%	-1.2%	-2.3%
Return on Capital	--	--	--	--	--	-1.4%	-2.3%	-2.9%	-1.7%	-0.9%	-2.0%
Return on Equity	--	--	-6.2%	--	--	--	-5.4%	-8.4%	-5.6%	-7.7%	--
Margin Analysis											
Gross Margin	54.3%	55.9%	57.8%	58.4%	61.0%	62.9%	63.3%	64.7%	64.1%	61.1%	56.5%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	--	18.8%	23.3%	21.3%	21.7%	18.0%	13.8%	12.5%	14.3%	13.2%	10.0%
EBIT Margin	-7.9%	-5.0%	0.0%	-1.2%	0.1%	-2.6%	-6.0%	-6.6%	-4.0%	-4.5%	-7.4%
Earnings from Cont. Ops Margin	-8.3%	1.9%	3.5%	-2.5%	-1.5%	-8.5%	-10.3%	-5.5%	6.2%	-9.3%	-19.7%
Net Income Margin	-12.6%	-15.8%	-3.6%	-2.1%	-1.7%	-10.1%	-14.2%	-4.6%	6.6%	-6.2%	-21.2%
Normalized Net Income Margin	-12.6%	-15.8%	-0.7%	-2.1%	-4.2%	-9.9%	-14.0%	-4.5%	10.1%	-0.4%	-1.6%
Free Cash Flow Margin	1.8%	-11.9%	-2.8%	15.2%	18.6%	1.8%	5.7%	15.2%	16.2%	22.4%	7.8%
Asset Turnover											
Total Asset Turnover	--	0.9x	--	--	--	0.3x	0.3x	0.4x	0.4x	0.3x	0.3x
Fixed Asset Turnover	--	1.4x	--	--	--	1.8x	1.8x	1.9x	2.1x	1.7x	1.7x
Accounts Receivable Turnover	--	13.4x	--	--	--	13.9x	13.9x	13.6x	13.0x	13.9x	13.6x
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	--	1.7x	13.7x	11.4x	11.7x	30.4x	25.8x	16.6x	9.7x	5.8x	3.8x
Quick Ratio	--	1.5x	13.8x	11.0x	10.9x	30.1x	25.6x	16.3x	8.9x	5.6x	3.6x
Cash from Ops. To Curr Liab	--	1.7x	13.7x	10.4x	10.7x	29.4x	24.9x	15.7x	8.3x	5.3x	3.3x
Ave. Days Sales Out	--	27.3x	--	--	--	28.3x	28.7x	28.9x	30.5x	29.6x	29.0x
Ave. Days Inventory Out	--	--	--	--	--	--	--	--	--	--	--
Ave. Days Payable Out	--	49.9x	--	--	--	26.8x	33.3x	34.1x	33.1x	29.1x	31.0x
Ave. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	--	257.3%	0.0%	0.0%	0.0%	253.0%	247.3%	30138.0%	4858.5%	3207.6%	--
Total Debt/Capital	--	77.0%	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%	97.0%	114.9%
LT Debt/Equity	--	--	0.0%	0.0%	0.0%	253.0%	247.3%	30138.0%	4858.5%	3088.7%	--
LT Debt/Capital	--	67.3%	0.0%	0.0%	0.0%	71.7%	77.4%	96.8%	98.0%	93.6%	109.6%
Total Liabilities/Total Assets	--	56.8%	0.3%	0.3%	0.3%	69.3%	74.9%	93.3%	93.1%	88.1%	107.0%
FRIT / Interest Exp	--	--	1.4x	-11.3x	-8.9x	-9.8x	-6.3x	-3.5x	4.4x	-7.1x	-14.8x
EBITDA / Interest Exp	--	--	10.3x	8.3x	111.3x	12.6x	5.3x	8.1x	16.6x	6.3x	-1.6x
(EBITDA-CAPEX) / Interest Exp	--	--	0.8x	-3.3x	6.8x	-16.1x	-5.9x	-3.8x	3.5x	-7.3x	-12.3x
Total Debt/EBITDA	--	4.3x	0.0x	0.0x	0.0x	18.9x	22.6x	23.3x	19.3x	21.5x	22.3x
Net Debt/EBITDA	--	3.6x	-3.8x	-3.8x	-6.8x	-3.3x	-1.8x	4.8x	8.6x	10.1x	12.8x
Altman Z Score	--	--	56.19	63.88	85.14	4.63	3.49	3.63	3.38	1.65	1.88
Growth Over Prior Year											
Total Revenue	24.3%	26.3%	28.3%	35.0%	37.3%	36.3%	35.8%	39.0%	36.5%	36.3%	39.3%
Gross Profit	38.3%	35.0%	43.0%	45.5%	54.0%	53.8%	48.9%	43.8%	43.3%	33.8%	15.3%
EBITDA	--	--	392.3%	15.3%	63.3%	139.5%	155.8%	110.5%	68.1%	10.6%	(133.5%)
EBITA	--	--	(114.0%)	--	--	--	--	43.1%	(840.0%)	39.3%	--
EBIT	(13.3%)	(136.3%)	(136.1%)	(347.9%)	(35.1%)	(219.0%)	(503.8%)	180.5%	(667.1%)	48.9%	147.6%
Earnings from Cont. Ops	13.3%	43.8%	180.3%	114.9%	181.9%	113.5%	447.8%	183.1%	(645.3%)	117.0%	93.8%
Net Income	13.3%	43.8%	180.3%	114.9%	181.9%	113.5%	447.8%	183.1%	(645.3%)	117.0%	93.8%
Normalized Net Income	13.3%	43.8%	895.4%	114.9%	154.5%	114.3%	2,326.6%	173.3%	(639.0%)	156.7%	182.9%
Diluted EPS before Extra	--	--	183.3%	166.7%	191.7%	166.7%	147.9%	300.0%	(600.0%)	19.1%	117.6%
Accounts Receivable	--	39.3%	--	--	--	47.8%	46.9%	39.9%	43.6%	35.9%	39.3%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	16.0%	--	--	--	4.5%	6.9%	10.4%	13.4%	21.3%	28.7%
Total Assets	--	47.3%	--	--	--	388.3%	119.1%	73.8%	68.1%	13.6%	(19.0%)
Tangible Book Value	--	(36.0%)	16.3%	--	--	(289.7%)	(57.1%)	(104.9%)	(155.6%)	(134.1%)	(215.6%)
Common Equity	--	(60.8%)	585.6%	--	--	(898.0%)	(48.6%)	(94.6%)	(96.7%)	(91.7%)	(150.0%)
Cash from Ops.	--	--	1,398.3%	159.8%	77.8%	83.3%	53.0%	13.3%	35.3%	98.0%	19.6%
Capital Expenditures	--	--	8.3%	(10.0%)	(10.7%)	7.7%	7.6%	1.7%	53.6%	16.3%	1.5%
Levered Free Cash Flow	--	--	(86.5%)	(733.7%)	1,741.6%	(130.6%)	(380.3%)	38.8%	19.0%	1,598.5%	36.6%
Unlevered Free Cash Flow	--	--	(86.5%)	(733.7%)	1,741.6%	(130.6%)	(380.3%)	38.8%	19.0%	1,598.5%	36.6%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Two Years											
Total Revenue	--	--	26.8%	31.9%	36.6%	37.8%	37.3%	37.8%	36.4%	36.5%	37.8%
Gross Profit	--	--	34.3%	37.5%	49.5%	54.1%	46.4%	44.1%	49.8%	43.3%	31.3%
EBITDA	--	--	--	--	--	--	48.3%	(8.1%)	66.7%	(33.6%)	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	(35.8%)	(53.3%)	37.3%	7.6%	--	--	--	--
Earnings from Cont. Ops	--	--	(86.7%)	(89.7%)	(58.1%)	17.7%	3.5%	55.3%	--	(14.8%)	233.5%
Net Income	--	--	(86.7%)	(89.7%)	(58.1%)	17.7%	3.5%	55.3%	--	(14.8%)	233.5%
Normalized Net Income	--	--	(76.7%)	(89.7%)	(33.6%)	11.0%	14.0%	53.5%	--	(39.6%)	107.3%
Diluted EPS before Extra	--	--	--	--	--	--	(36.6%)	0.0%	--	(85.0%)	139.9%
Accounts Receivable	--	--	--	--	--	38.3%	--	--	--	41.7%	37.8%
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	10.1%	--	--	--	33.9%	39.3%
Total Assets	--	--	--	--	--	163.5%	--	--	--	106.8%	33.3%
Tangible Book Value	--	--	--	--	--	--	6.5%	--	--	34.9%	--
Common Equity	--	--	--	--	--	--	36.3%	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	379.0%	70.7%	53.9%	58.6%	35.3%
Capital Expenditures	--	--	--	--	--	--	5.4%	(4.3%)	16.8%	0.5%	7.0%
Levered Free Cash Flow	--	--	--	--	--	--	--	--	307.0%	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	307.0%	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	--	--	--	--	--	--	29.7%	29.3%	33.6%	33.0%	31.6%
Gross Profit	--	--	--	--	--	--	39.3%	39.3%	41.6%	40.1%	34.8%
EBITDA	--	--	--	--	--	--	--	--	--	--	(160.8%)
EBITA	--	--	--	--	--	--	--	--	--	--	38.5%
EBIT	--	--	--	--	--	--	11.0%	4.9%	(207.0%)	34.1%	37.6%
Earnings from Cont. Ops	--	--	--	--	--	--	16.3%	(10.6%)	(168.5%)	1.5%	37.3%
Net Income	--	--	--	--	--	--	16.3%	(10.6%)	(168.5%)	1.5%	37.3%
Normalized Net Income	--	--	--	--	--	--	15.6%	(11.6%)	(213.7%)	(59.6%)	(61.9%)
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	(4.1%)
Accounts Receivable	--	--	--	--	--	--	--	--	--	37.8%	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	37.6%	--
Total Assets	--	--	--	--	--	--	--	--	--	81.7%	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	10.1%	(234.8%)
Common Equity	--	--	--	--	--	--	--	--	--	(33.3%)	(270.0%)
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	201.6%
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	4.1%
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	(187.8%)
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	(187.8%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	--	--	--	--	--	--	--	--	--	--	--
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	--	--	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	--
Net Income	--	--	--	--	--	--	--	--	--	--	--
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	--
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	--
Total Assets	--	--	--	--	--	--	--	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	--
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	**31/03/2022**	**30/06/2022**	**30/09/2022**	**31/12/2022**	**31/03/2023**
	%	**%**	**%**	**%**	**%**
Equity					
Cost of Equity	18.0%	16.2%	14.3%	12.6%	14.2%
Weight of Equity	80.9%	73.2%	70.3%	60.1%	67.7%
+ Debt					
Cost of Debt	3.2%	4.2%	5.1%	5.4%	4.8%
Weight of Debt	19.1%	26.8%	29.7%	39.9%	32.3%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	**15.2%**	**13.0%**	**11.6%**	**9.7%**	**11.2%**

Capital Structure

For the Fiscal Period Ending	**31/03/2022**		**30/06/2022**		**30/09/2022**		**31/12/2022**		**31/03/2023**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Hist Market Cap										
ST Borrowings	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	57.7	*1.4%*	73.1	*1.4%*
LT Borrowings	1,464.5	*19.1%*	1,466.5	*26.8%*	1,468.4	*29.7%*	1,578.5	*38.5%*	1,605.6	*30.9%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*
Total Capital	**7,666.5**	***100.0%***	**5,473.8**	***100.0%***	**4,949.0**	***100.0%***	**4,100.0**	***100.0%***	**5,203.3**	***100.0%***

Debt Summary Data

For the Fiscal Period Ending	**31/03/2022**		**30/06/2022**		**30/09/2022**		**31/12/2022**		**31/03/2023**	
Currency	***USD***		***USD***		***USD***		***USD***		***USD***	
	Millions	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***	***Millions***	***% of Total***
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	250.0	*14.9%*
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings				*100.0%*	1,468.4	*100.0%*		*100.0%*	1,428.7	*85.1%*
Total Principal Due	**1,464.5**	***100.0%***	**1,466.5**	***100.0%***	**1,468.4**	***100.0%***	**1,636.2**	***100.0%***	**1,678.7**	***100.0%***
Total Debt Outstanding	**1,464.5**		**1,466.5**		**1,468.4**		**1,636.2**		**1,678.7**	
Additional Totals										
Total Cash & ST Investments	1,555.2	*106.2%*	1,166.2	*79.5%*	824.7	*56.2%*	864.2	*52.8%*	612.6	*36.5%*
Net Debt	-90.7	*-6.2%*	300.4	*20.5%*	643.7	*43.8%*	772.0	*47.2%*	1,066.1	*63.5%*
Total Short-Term Borrowings	0.0	*0.0%*	0.0	*0.0%*	0.0	*0.0%*	57.7	*3.5%*	73.1	*4.4%*
Curr. Port. of LT Debt/Cap. Leases	--	--	0.0	*0.0%*	0.0	*0.0%*	57.7	*3.5%*	73.1	*4.4%*
Long-Term Debt (Incl. Cap. Leases)	1,464.5	*100.0%*	1,466.5	*100.0%*	1,468.4	*100.0%*	1,578.5	*96.5%*	1,605.6	*95.6%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	-1.4x		4.9x		8.5x		10.2x		17.3x	
Total Debt/EBITDA	23.0x		23.7x		19.3x		21.5x		27.3x	
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.0x	
LTM FCF/Total Debt	0.0x		0.0x		0.0x		0.1x		0.1x	
LTM CFO/Total Debt	0.1x		0.1x		0.1x		0.1x		0.1x	
EBIT/Interest Expense	-6.4x		-3.5x		4.4x		-7.1x		-14.9x	
EBIT/Total Interest Expense	-6.4x		-3.5x		4.4x		-7.1x		-14.9x	
Degree of Financial Leverage	--		--		1.3x		--		--	
(EBITDA-CAPEX)/Interest Expense	-5.9x		-3.9x		2.5x		-7.3x		-12.3x	
EBITDA/Total Interest Expense	5.2x		8.1x		16.5x		6.3x		-1.7x	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	**1,464.5**	***100.0%***	**0.0**	**--**	**1,468.4**	***100.0%***	**1,470.3**	***100.0%***	**1,472.1**	***100.0%***
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Present Value of ST Capital Leases	--		--		--		--		--	
Present Value of LT Capital Leases	--		--		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	36.4	*26.3%*	23.4	*19.3%*	13.6	*5.3%*	48.7	*36.1%*	--	--
Rental Expense - Year 2	39.5	*28.5%*	37.7	*31.1%*	66.5	*26.0%*	38.0	*28.2%*	--	--
Rental Expense - Year 3	40.2	*29.0%*	38.8	*31.9%*	74.7	*29.2%*	37.0	*27.4%*	--	--
Rental Expense - Year 4	11.6	*8.3%*	11.0	*9.0%*	40.8	*16.0%*	7.4	*5.5%*	--	--
Rental Expense - Year 5	8.6	*6.2%*	8.2	*6.8%*	28.1	*11.0%*	3.0	*2.2%*	--	--
Rental Expense - Years 2 - 3	79.7	*57.4%*	76.5	*63.0%*	141.2	*55.2%*	74.9	*55.6%*	--	--
Rental Expense - Years 4 - 5	20.2	*14.5%*	19.2	*15.8%*	68.9	*27.0%*	10.5	*7.8%*	--	--
Rental Expense - Years 2 - 5	99.8	*72.0%*	95.7	*78.8%*	210.1	*82.2%*	85.4	*63.3%*	--	--
Rental Expense Beyond Year 5	2.4	*1.8%*	2.3	*1.9%*	32.0	*12.5%*	0.8	*0.6%*	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	**138.7**	***100.0%***	**121.5**	***100.0%***	**255.7**	***100.0%***	**134.8**	***100.0%***	**--**	**--**
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**	**--**
Purchase Obligations	**--**		**--**		**--**		**--**		**--**	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	DOCN US EQUITY	DOCN US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue by Product											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							203.14	254.82	318.38	428.56	576.32
Application Software	576.32	576.32	576.32	576.32	576.32	576.32	-	254.82	318.38	428.56	576.32
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue							203.14	254.82	318.38	428.56	576.32
North America	-	-	-	-	-	-	-	-	-	-	-
Europe	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Bloomberg

Company In Depth Fundamentals - Pension

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	--	--	--	--
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Supplemental

Ticker:	DOCN US EQUITY	Sort	Ascend	Currency	Reporting / Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed	

DigitalOcean Holdings Inc

Sector: Tecnología de la información Industry: Servicios de tecnología de la Sub-Industry: Servicios e infraestructura de

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	--	--	--	--	--	--	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	6.00	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	16.93	12.43	10.15
Options Exercisable End of Period	-	-	-	-	-	-	-	-	12.97	10.69	9.66
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	4.23	7.19	7.23
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	6.11	6.81	7.03
Stock Option Valuation Model	-	-	-	-	-	-	-	-	1.00	1.00	1.00
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	1.78	0.57	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	6.00	6.00	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	47.84	52.06	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	-	-	-	-	-	12.17	18.65	29.46	61.58	105.83
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-